# Patient estimates/benefits - HOD

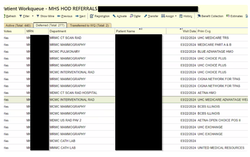
Patient WQs

Select Applicable WQ

work out of the defer tab

filter or click record

export available then filter - if not work top to bboom



Go to Registration

go to benefit collection

scrape details from note

CPT Code:
Dx Code:
Procedure name:
Benefit details
DED:
DED REM:
OOP:
OOP REM:
COINS:
CO-Pay:

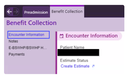
click into general benefits (plan)

coins oop max additional values to scrape - if oop value blank but coins max populated -use this in place. Dictates the percentage applicable for the estimate

populate details



generate estimte



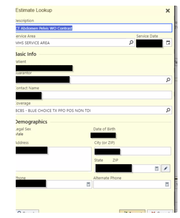
Details prefill?

Yes

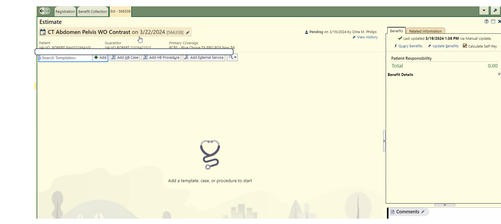
confirm case/procedure

No

not generated from epic order - it was from paper - there is not a linked order

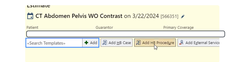


click left side and click outpatient

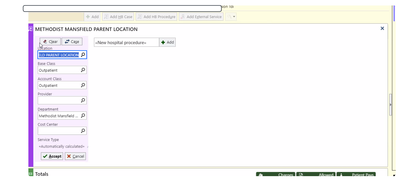


find the cpt

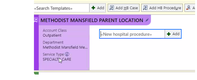
Add HB Procedure



click left side and accept



remove service type if populated



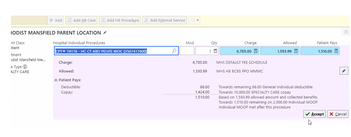
insert cpt code

did cpt popualte procedure

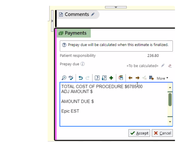
No

cpt from note scpaed wasnt valid

Yes



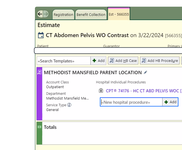
hit accept



smart note .cost

click accept

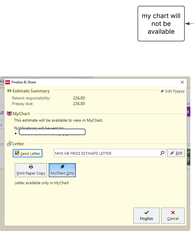
Click Finalize



is patient doesnt have my chart - it shouldnt matter, we are sending a letter and accepting

my chart will not be available

send letter and mychart



hit close